



About StreamWIDE

Publisher of professional software for critical and business communications



FOUNDED IN 2001

+240 PEOPLE WORLDWIDE 21 M€ REVENUE IN 2024

+7 M€ R&D/YEAR







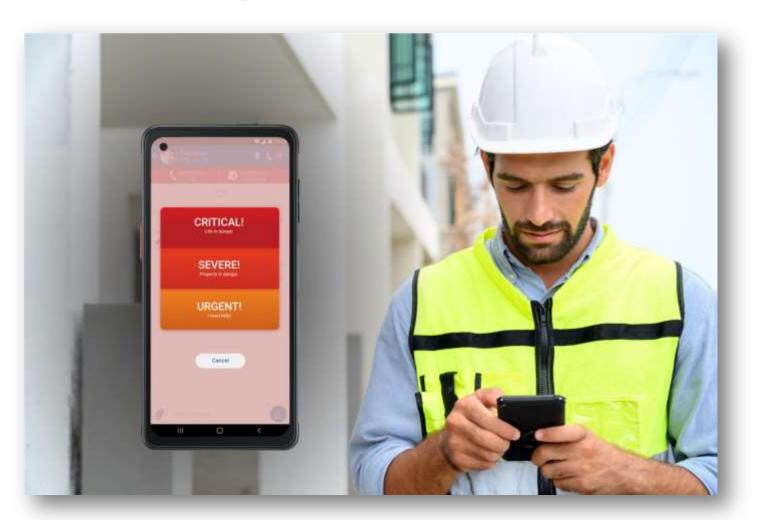




A secure collaborative communications platform with 2 offers

Our response to the digital transformation of business communications







Real time communications

Team location and dispatch

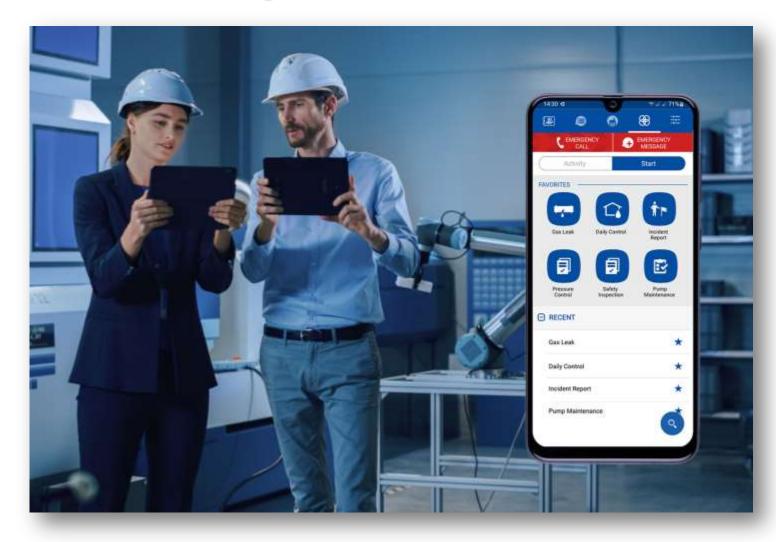
Process and mission management

Simple and intuitive interface

Any network / any operator / any device

Data security & sovereignty

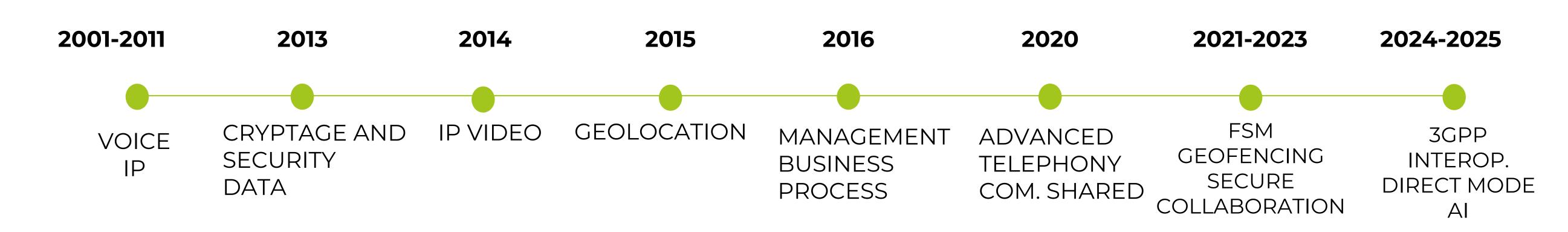






A powerful capacity for innovation at the heart of our offerings

TECHNOLOGICAL BUILDING BLOCKS RESULTING FROM +20 YEARS OF CONTINUOUS R&D



SOLUTIONS FOR TELECOM OPERATORS

- Messaging
- Visual voicemail
- Virtual numbers
- Etc.



SECURE COLLABORATIVE COMMUNICATIONS PLATFORMS















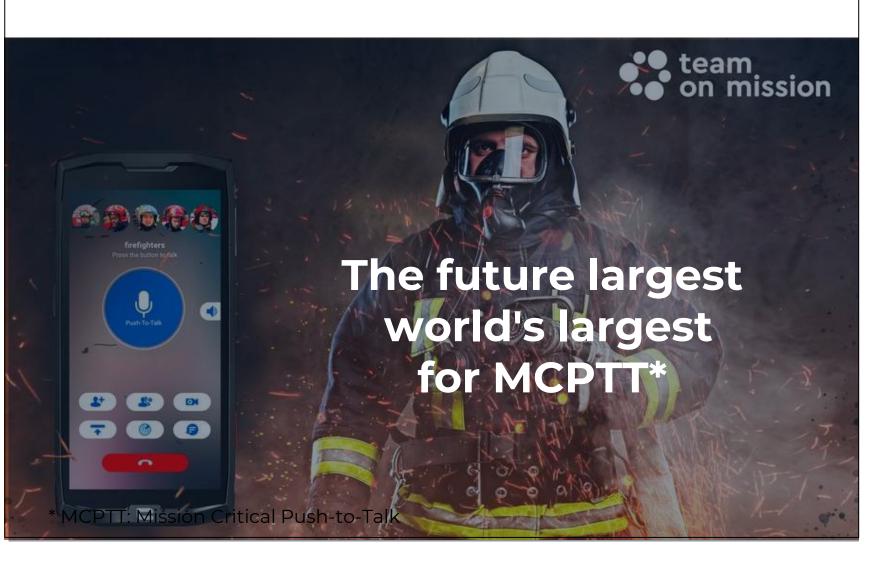


Continued adoption of STREAMWIDE technologies

PC STORM (multi-year)

lot 4: Mobile applications for secure multimedia group communications

Supplying intervention units of the French Ministry of the Interior (Police Nationale and Gendarmerie Nationale).



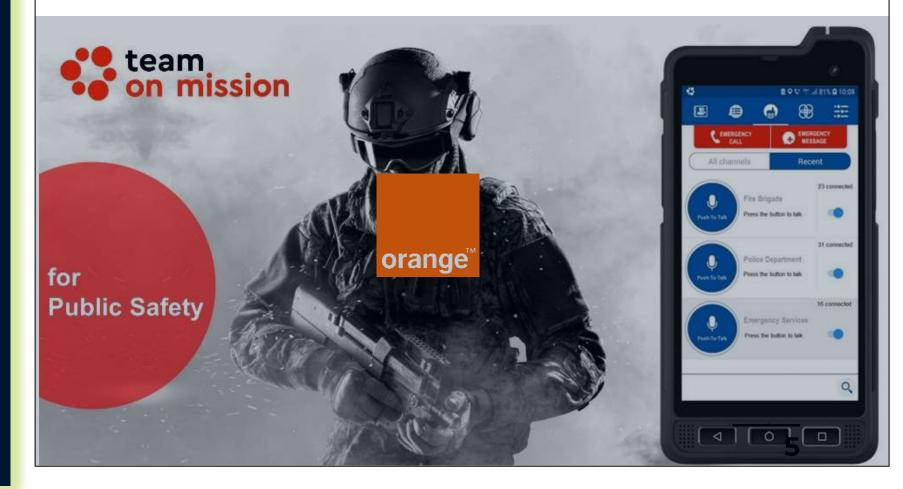




Partnership strengthened after winning several projects (Ministry of Justice, Total, Air France, Butachimie...)

Partner page on the Orange website:

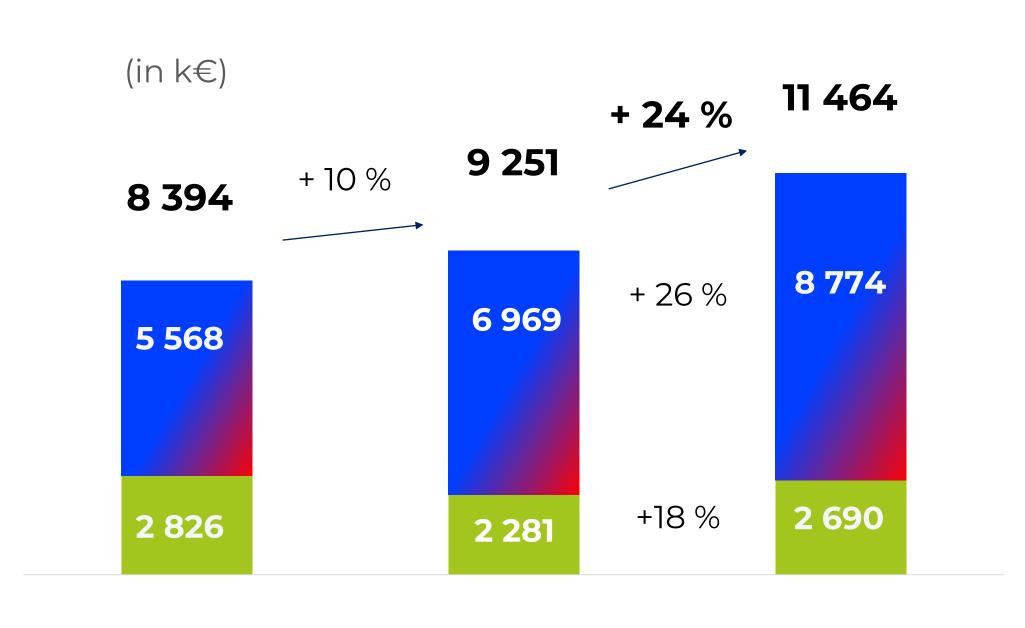
https://www.orange-business.com/fr/partenaires/streamwide-solution-communication-critique-et-gestion-equipes



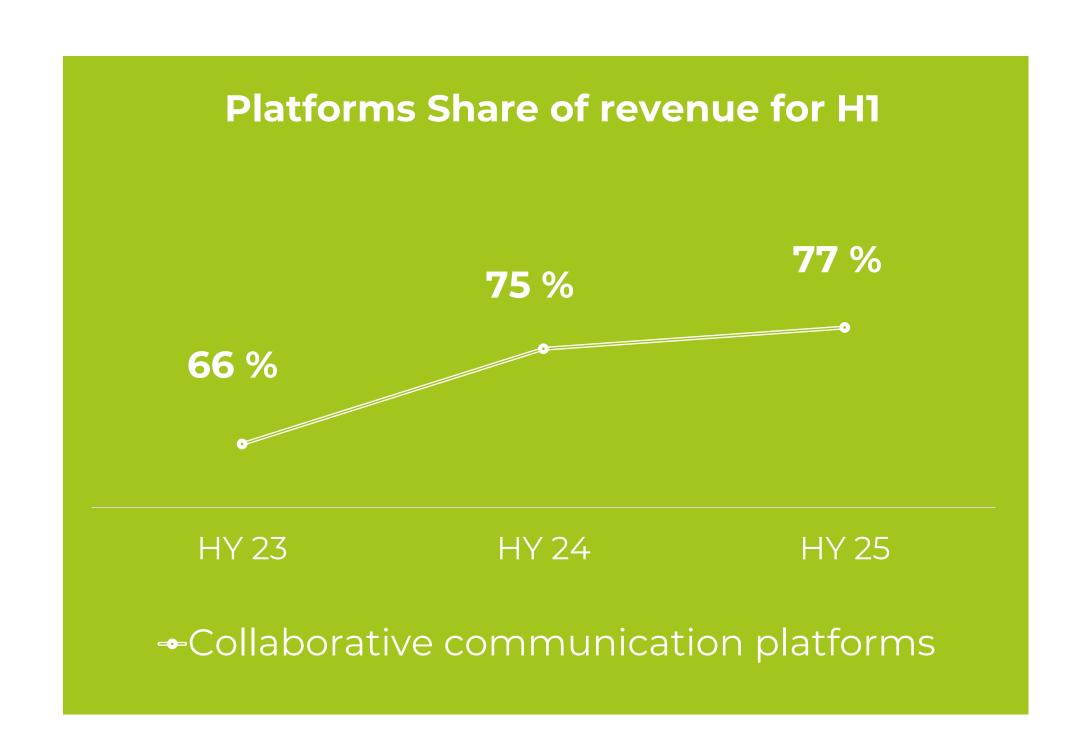




24% growth in the H1 2025



- Collaborative communication platforms
- Solutions for telecom operators



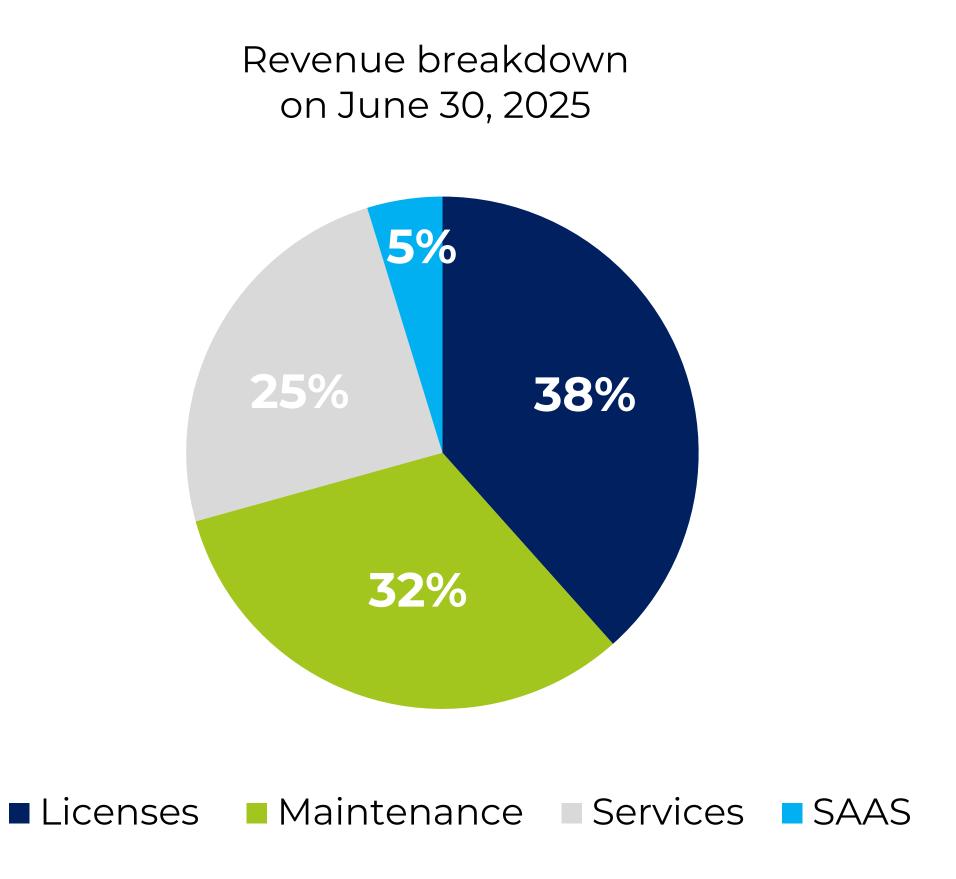
Growth in "Platforms" (+1.8 M€) and "Legacy" (+0.4 M€)

Platforms: new projects with private companies and ongoing SAAS project **Legacy**: extension for existing customers and growth in maintenance



Revenue breakdown

(In k€)	HY 2024	HY 2025	Change	Change
Licenses	3 747	4 403	+ 656	+18%
Maintenance	2 726	3 700	+ 974	+36%
Services	2 563	2 817	+ 254	+10%
Recurring SAAS	215	544	+ 329	+153%
Total	9 251	11 464	+ 2 213	+24%

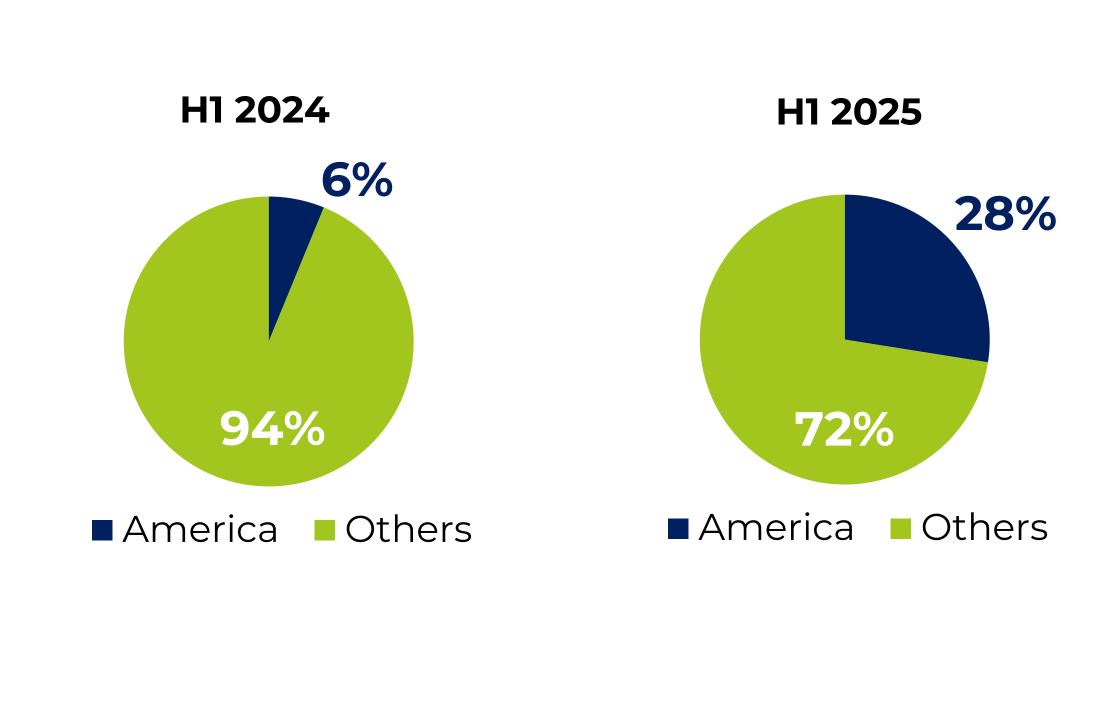


Licenses up 18%, still the majority of Group revenues Recurring revenues (maintenance and SAAS) increase sharply, enhancing future visibility



Strong sales momentum in North America

(In k€)	HY 2024	HY 2025	Change	Change
Licenses	141	7 19	+ 578	+410%
Maintenance	294	465	+ 171	+37%
Services	49	1 598	+ 1 549	-
Recurring SAAS	91	372	+ 281	+309%
Total	575	3 154	+ 2 579	+449%



New TOM projects (Canada) and extension of Legacy installed base (US)

New SAAS project generating €1.4m in professional services and €0.3m in recurring revenues in H1 2025



P&L HY 25: massive investments and sharp EBIT and Profit increase

(in k€)	HY 2024	HY 2025	Change	
Sales	9 251	11 464	+2 213	
Operating expenses ⁽¹⁾	-4 543	-5 108	-565	Increase staff in H1 2025: +17 people
Of which payroll costs	-3 475	-3 727	-252	_ RD-related personnel: 4.4 m€ (+1 m€ vs. H1 24)
Of which external expenses	-1 068	-1 381	-313	Trend in line with staff and activity
EBITDA ⁽²⁾	4 708	6 356	+1 648	<u>EBITDA: + 36%</u> EBITDA margin of 55% vs. 51% in H1 2024
Depreciation & amortization	-2 908	-3 635	+727	— Increase in R&D amortization (2.9 m€, i.e. +0.5 m€)
EBIT _ Operating income before non- recurring items	1 800	2 721	+921	and equipment amortization (0.6 m€, i.e. +0.1 m€) — EBIT: +51% EDIT receives of 2 (0) we 100% in 143,202 (
Other operating income and expenses	-1	-6	-5	EBIT margin of 24% vs. 19% in H1 2024 Net interest on deposits down (-0.1 m€)
Net Financial income/expense	161	-653	-814	 Negative realized currency fluctuations impact (-0.1 m€) Negative unrealized impact / conversion (-0.5 m€, non-cash)
Income Tax	-464	61	+525	 Negative taxable income due to CIR deductions in France an Investments deductions in the US
Net income	1 496	2 123	+627	Net Income : +42% Net income margin of 19% vs. 16% in H1 2024

⁽¹⁾ Excluding depreciation, amortization and impairment charges

⁽²⁾ Operating income before depreciation, amortization and impairment



Cash flow HY 25: gross cash of 15.5 m€ and positive net cash position of 8.1 m€

(in K€)	HY 2024	HY 2025	Change	
Cash flow	4 253	5 400	+1 143	
Change in Working Capital	1364	4 488	+3 124	Lower end-of-period billings in H1 25 vs. H1 24
Net cash flow from Operations	5 617	9 888	+4 271	Increased profit and effective working capital management
Variation of fixed assets	(4 198)	(8 355)	(4 157)	—— Capital expenditure RD of 5 m€ in H1 25 vs. 3.8 m€ in H1 24
Variation in other cash flows investments (CIR)	-	_	-	Capital expenditure Technical Infra of 3.1 m€ in H1 25 vs. 0.3 m€ in H1 24
Net Investments	(4 198)	(8 355)	(4 157)	Tax credits (RD related) reimbursed in H2 2025 (2.1 m€)
Net cash flow from financing	(2 040)	(978)	1 062	(0.7) m€ Loan Repayments —— (0.2) m€ Change in rental debt (0.1) m€ Net purchase of company shares
Cash flow variance	(621)	555	+1 176	
Final cash position	15 001	15 513	512	Cash generated in H1 2025 : 0.6 m€ Cash vs. December 31, 2024 : +0.5 m€



HY 25: a very strong balance sheet

(In k€)	<u>31/12/2024</u>	30/06/2025	<u>31/12/2024</u>	<u>30/06/2025</u>	
Non-current assets	23 145	27 839	24 830	27 251	Total equity
Of which RD / development costs	18 491	21 083	8 097	7 385	Financial debts
Of which other fixed assets (facilities, equipments)	1 217	3 868	6 713	6 120	Of which financial debts > 1 year
Of which right-of-use assets	<i>2 55</i> 9	2 335	1 384	1 265	Of which financial debts < 1 year
Current assets	31 122	30 360	21 340	23 563	Other debts
Of which customer receivables	12 578	9 702	2 744	2 538	Of which lease liabilities
Of which cash and cash equivalents	14 958	15 513	18 595	21 025	Of which other operational debts and others liabilities
Total assets	54 267	58 199	54 267	58 199	Total liabilities

Cash net of financial debt (and excluding lease liabilities) of €8.1 million





Paris 2024 Olympic Games: The turning point

✓ Usage indicators (opening ceremony)

- ✓ 125,875 active lines
- ✓ Peak at 27,093 agents connected to TOM
- ✓ 17,760 peak audio sessions (audio session record)
- ✓ 3,800 messages sent, generating over 2 million messages received
- ✓ 2,100 channels used

✓ Performance indicators

- ✓ MCPTT communication establishment success rate > 99.5%.
- ✓ 0 service interruptions









Challenges and results for H1 2025 Season 1

- ✓ The Group had identified two major challenges for 2025, beyond the structural objective of profitable growth, which has already been achieved for 2025
- ✓ International business development
- ✓ SaaS revenue growth

HY 2025

- ✓ Half-yearly revenue of the US subsidiary = **X 5.5**
- ✓ Half-yearly SaaS revenue = +153%
- ✓ Half-yearly net income US (1,5 m€) = + 2 m€ vs HY 2024

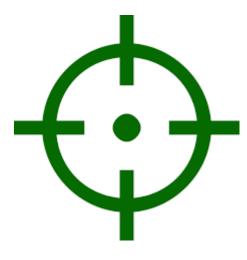




Objectives and challenges for H2 2025 Season 2

- Continued strategy of diversifying revenue sources, uses and solutions
- ✓ Focus on product development and scalability to further strengthen their technological lead
- ✓ Match R&D resources to needs
- ✓ Achieving profitable growth in 2025 ...

✓ ... Significantly increase recurring SaaS revenue







Why invest in STREAMWIDE





INNOVATIVE SOLUTIONS



SIGNIFICANT
GLOBAL MARKET





PROVEN TECHNOLOGICAL EXPERTISE







RECURRING INCOME



SOLID FINANCIAL STRUCTURE





OUTLOOK FOR PROFITABLE GROWTH



Shareholder information

- Market: Euronext Growth Continuous listing since June 15, 2020
- Codes: FR0010528059 ALSTW
- **Indices**: Euronext Growth All Share & Euronext Growth Bpifrance Innovation
- Number of shares: 2,804,807
- Share price on Sept. 12, 2025: €59.6
- Market capitalization at Sept. 12, 2025: 167.2 m€
- Next publication: 2026 revenue

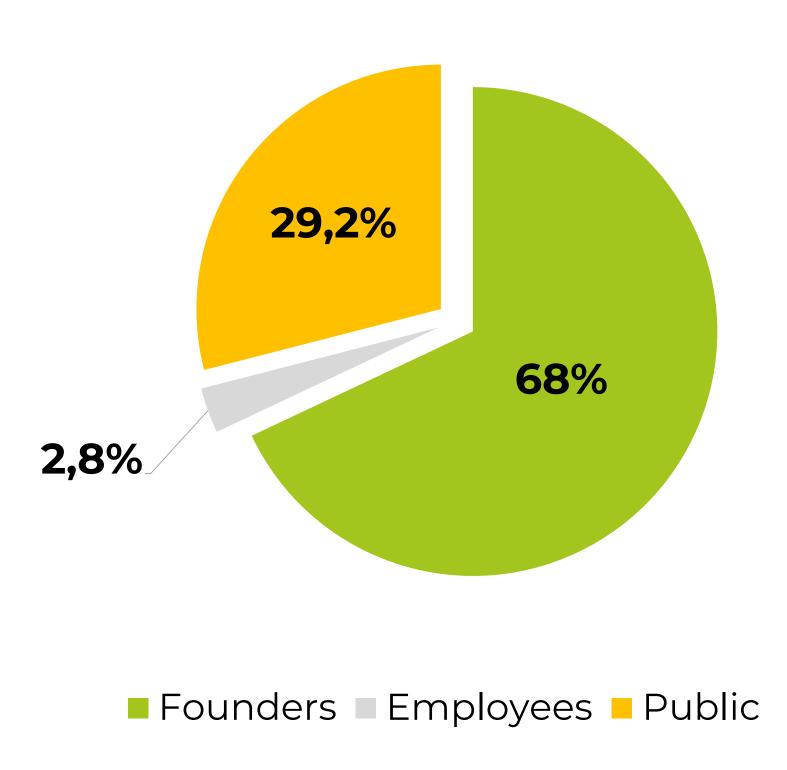
February 16, 2026







Capital breakdown on June 30, 2025 (including 151,233 treasury shares)





Thank you!

Contacts

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