



HY 2025 revenue

July 15, 2025

Empowering people, accelerating progress.

About StreamWIDE

**Publisher of professional software
for critical and business communications**

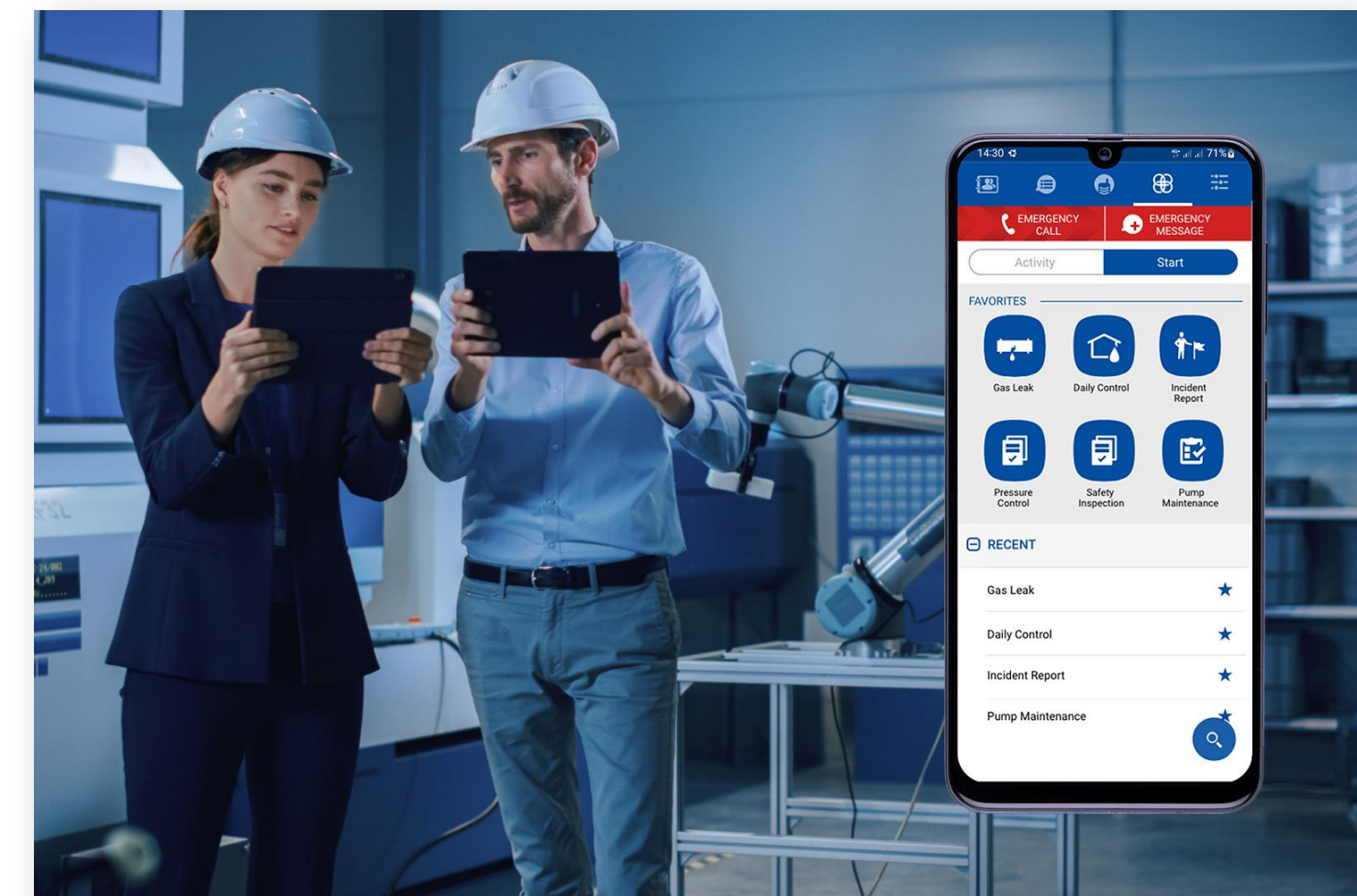
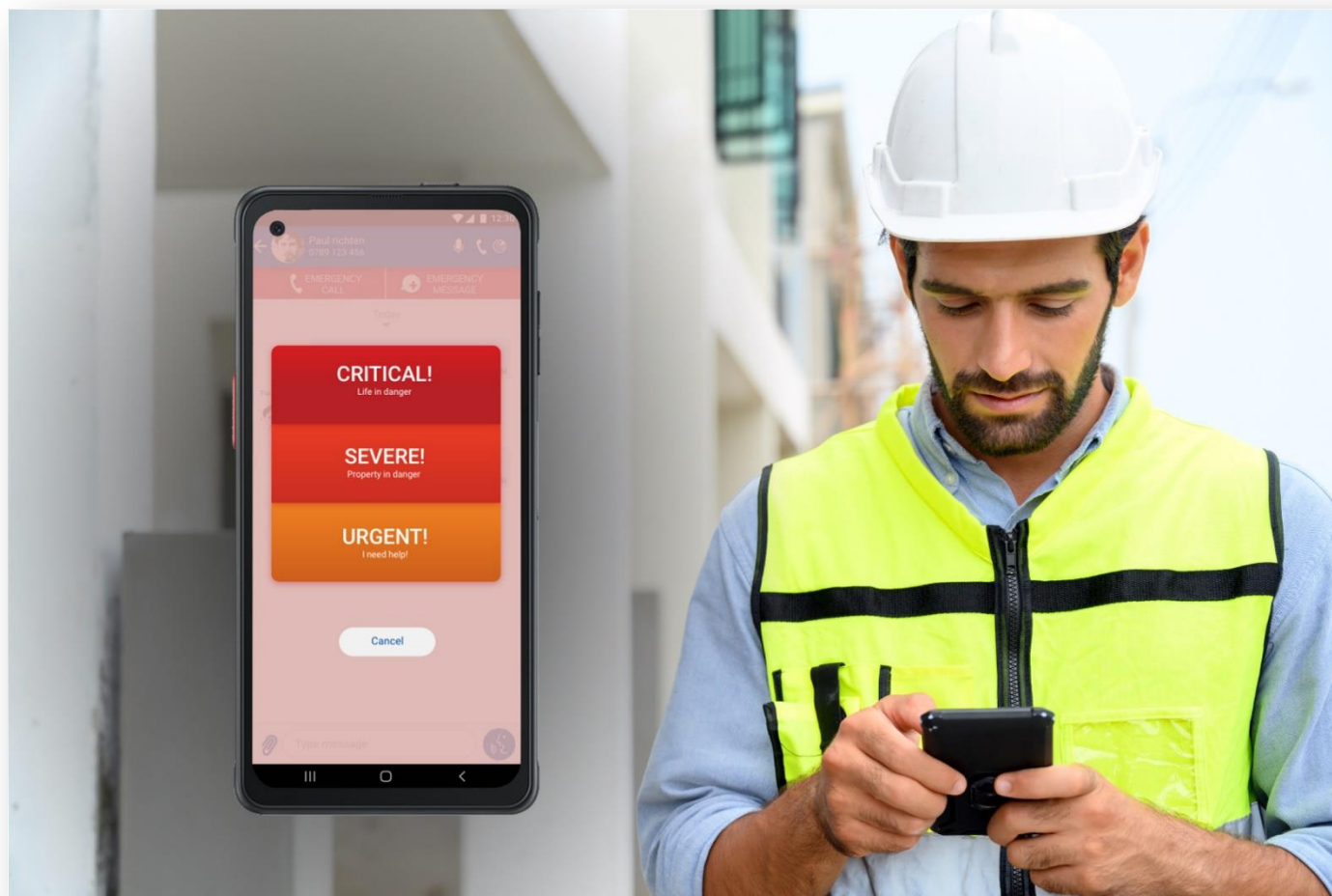


A secure collaborative communications platform with 2 offers

Our response to the digital transformation of business communications



Real time communications
Team location and dispatch
Process and mission management
Simple and intuitive interface
Any network / any operator / any device
Data security & sovereignty



A powerful capacity for innovation at the heart of our offerings

TECHNOLOGICAL BUILDING BLOCKS RESULTING FROM +20 YEARS OF CONTINUOUS R&D

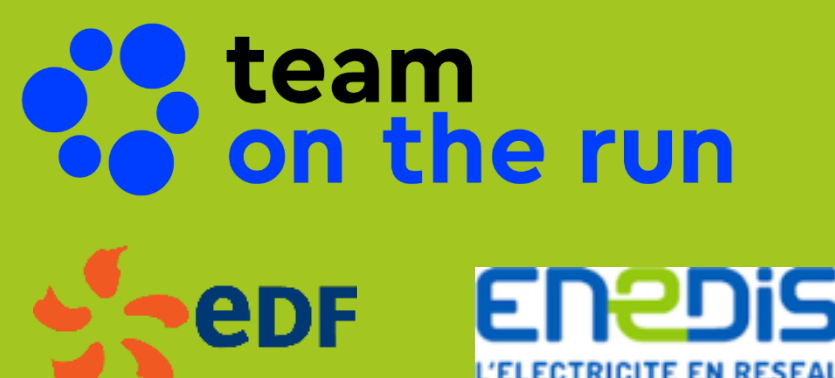


SOLUTIONS FOR TELECOM OPERATORS

- Messaging
- Visual voicemail
- Virtual numbers
- Etc.



SECURE COLLABORATIVE COMMUNICATIONS PLATFORMS



Continued adoption of STREAMWIDE technologies

PC STORM (multi-year)

lot 4: Mobile applications for secure multimedia group communications

Supplying intervention units of the French Ministry of the Interior (Police Nationale and Gendarmerie Nationale).



AIRBUS PUBLIC SAFETY & SECURITY 2019 (multi-year)



Multi-year white label technology integration contract

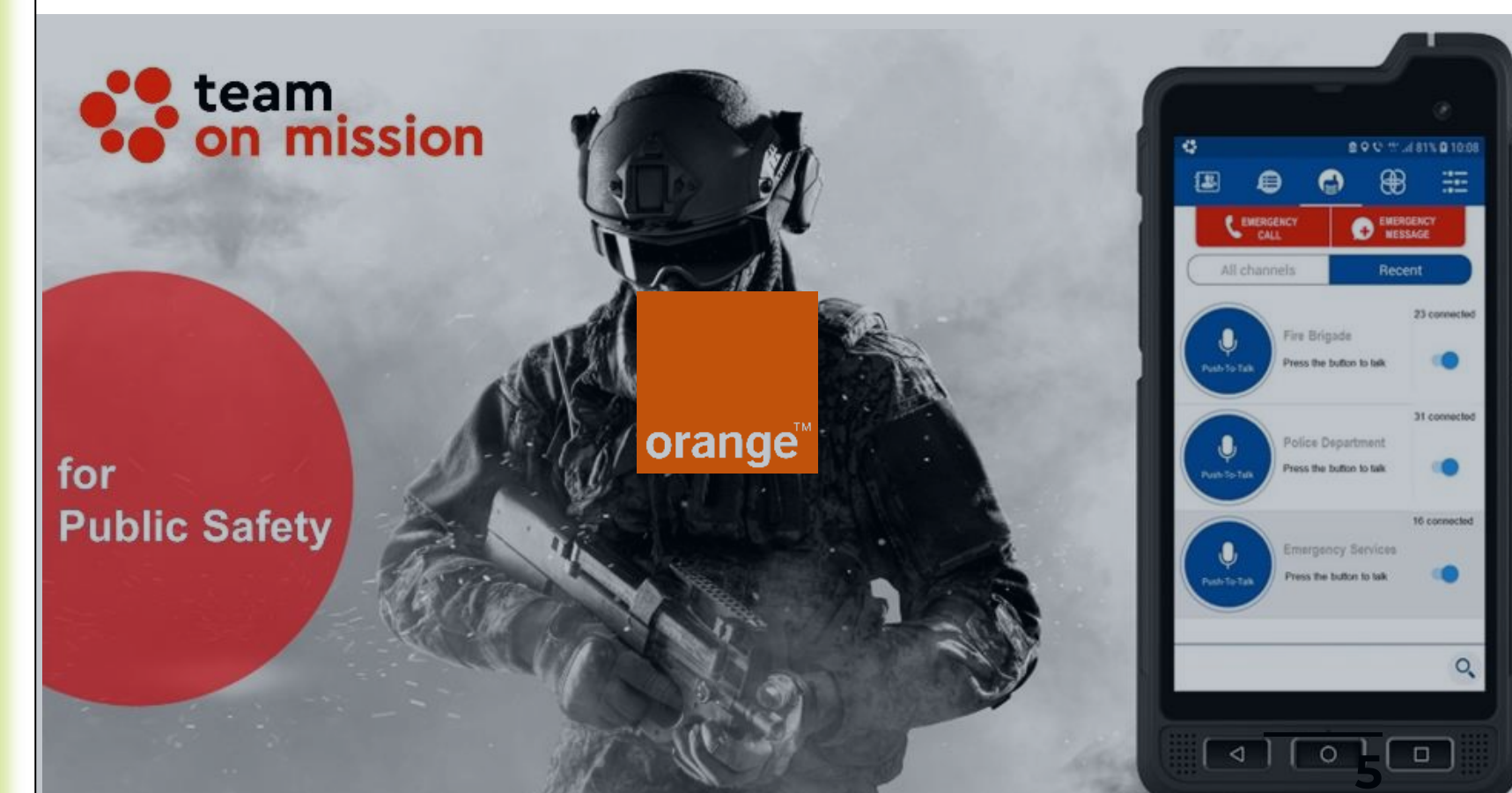
Tactilon® Agnet



Partnership strengthened after winning several projects (Ministry of Justice, Total, Air France, Butachimie...)

Partner page on the Orange website:

<https://www.orange-business.com/fr/partenaires/streamwide-solution-communication-critique-et-gestion-equipes>

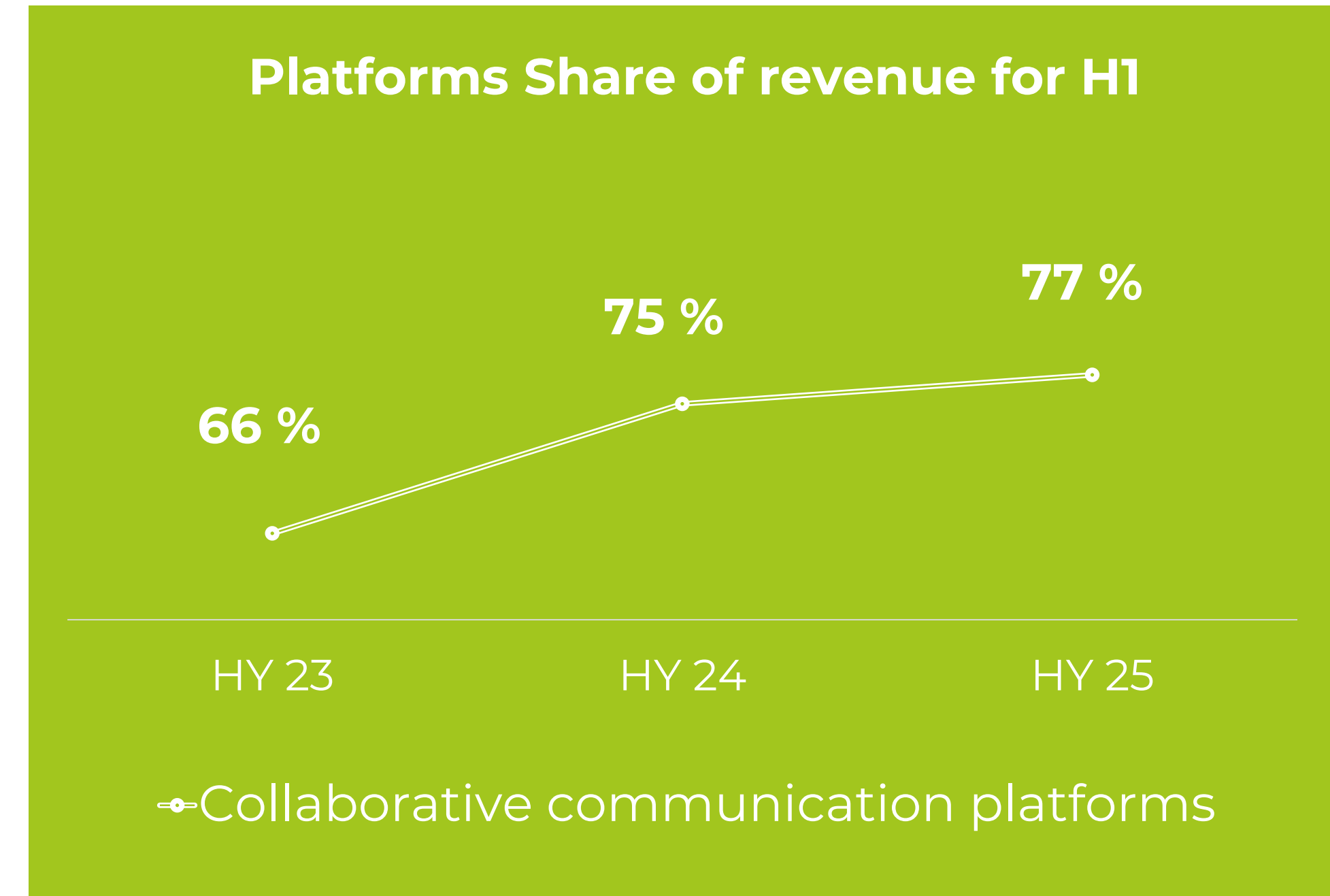
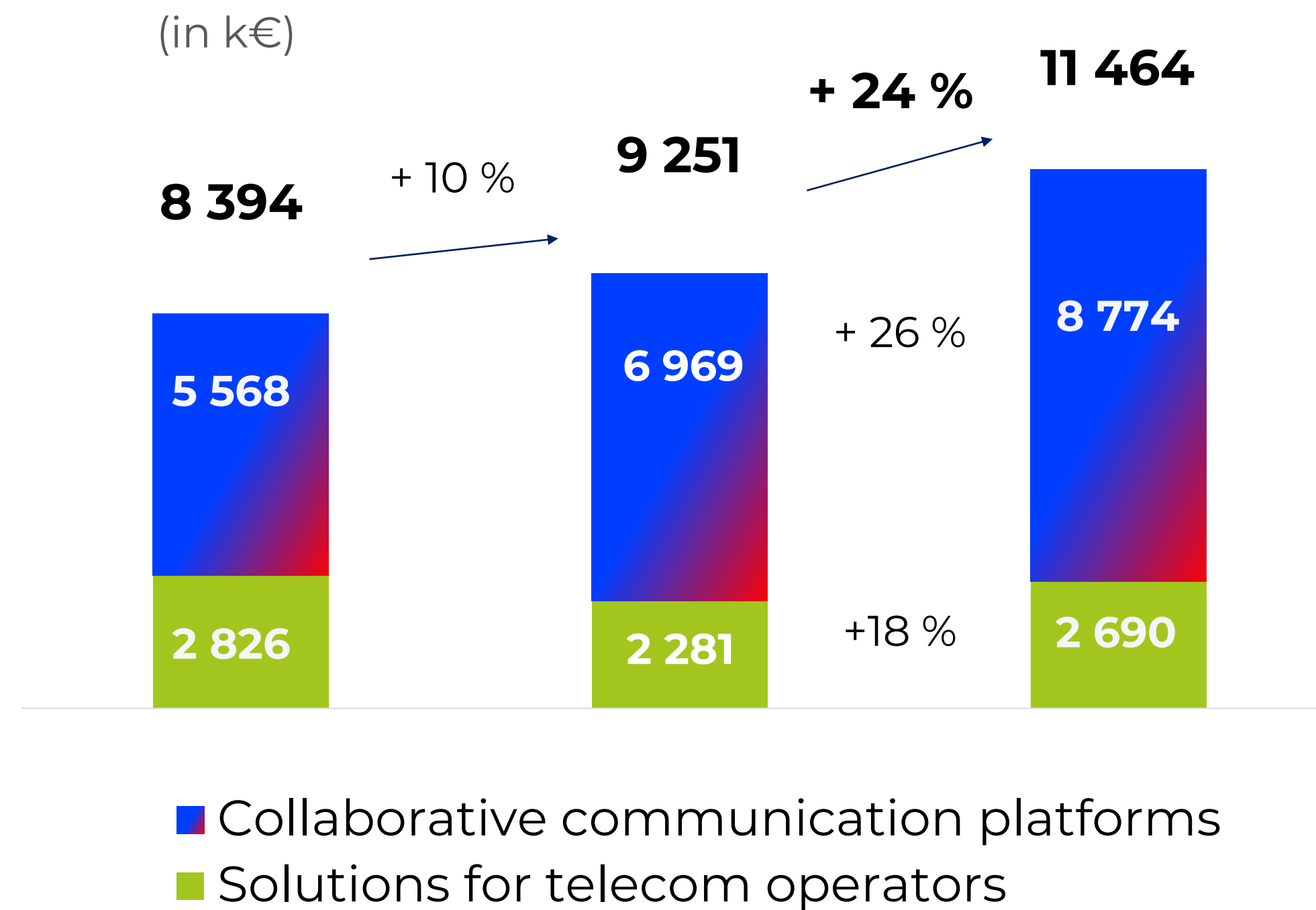




The background image shows a person's hands interacting with a tablet. Overlaid on the tablet are various financial data visualizations: a 3D bar chart with a line graph, a pie chart, a table of financial metrics, and a candlestick chart. The 3D bar chart has bars for months from January to December, with values ranging from 12,908 to 48,631.27. The pie chart is divided into three segments: 15%, 10%, and 75%. The table lists 'Total Spending' (€ 4,923.87), 'Savings' (€ 407.52), and 'Foregone Savings' (€ 167.75). The candlestick chart shows price fluctuations. The entire scene is set against a blurred background of a person working on a laptop.

HALF-YEAR REVENUES 2025

24% growth in the H1 2025

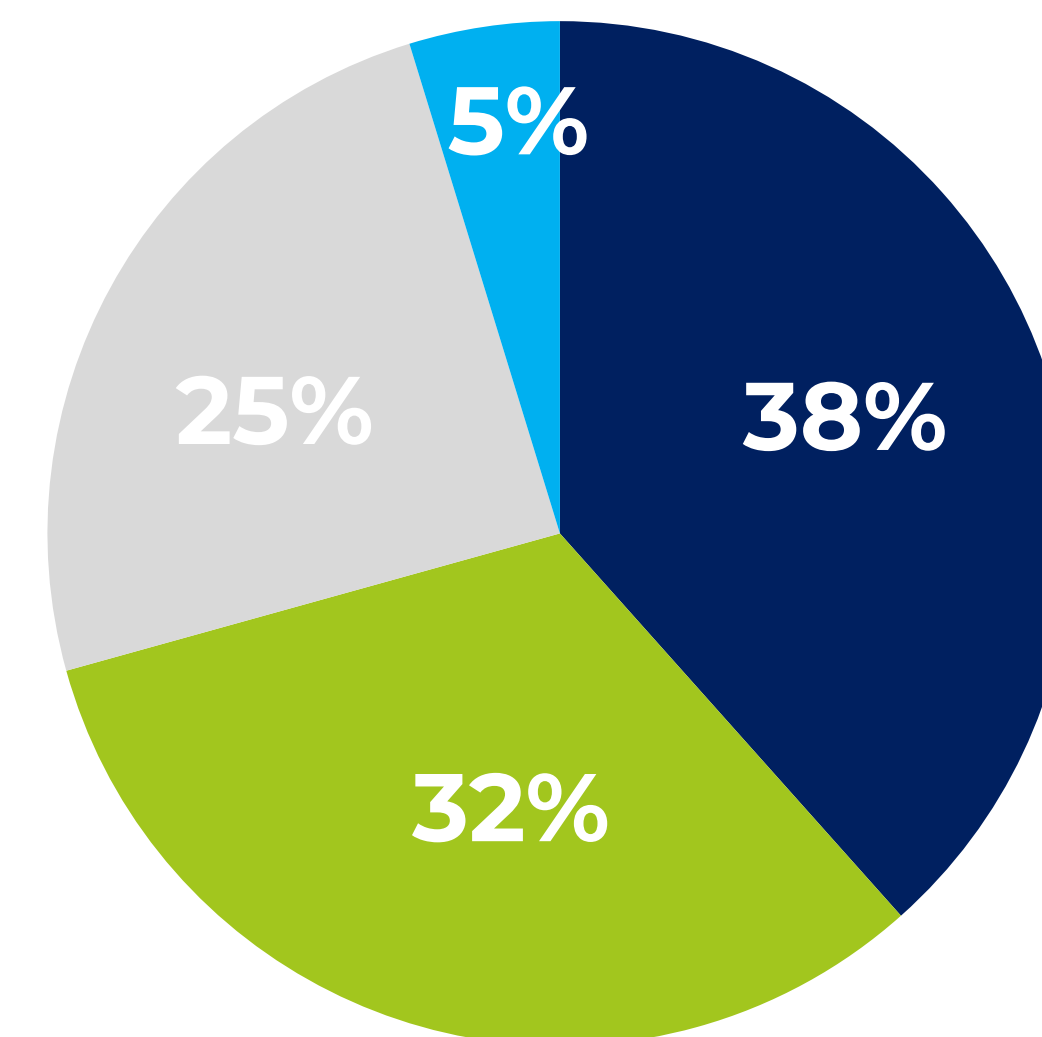


Growth in "Platforms" (+1.8 M€) and "Legacy" (+0.4 M€)
Platforms: new projects with private companies and ongoing SAAS project
Legacy: extension for existing customers and growth in maintenance

Revenue breakdown

(In k€)	HY 2024	HY 2025	Change	Change
Licenses	3 747	4 403	+ 656	+18%
Maintenance	2 726	3 700	+ 974	+36%
Services	2 563	2 817	+ 254	+10%
Recurring SAAS	215	544	+ 329	+153%
Total	9 251	11 464	+ 2 213	+24%

Revenue breakdown
on June 30, 2025

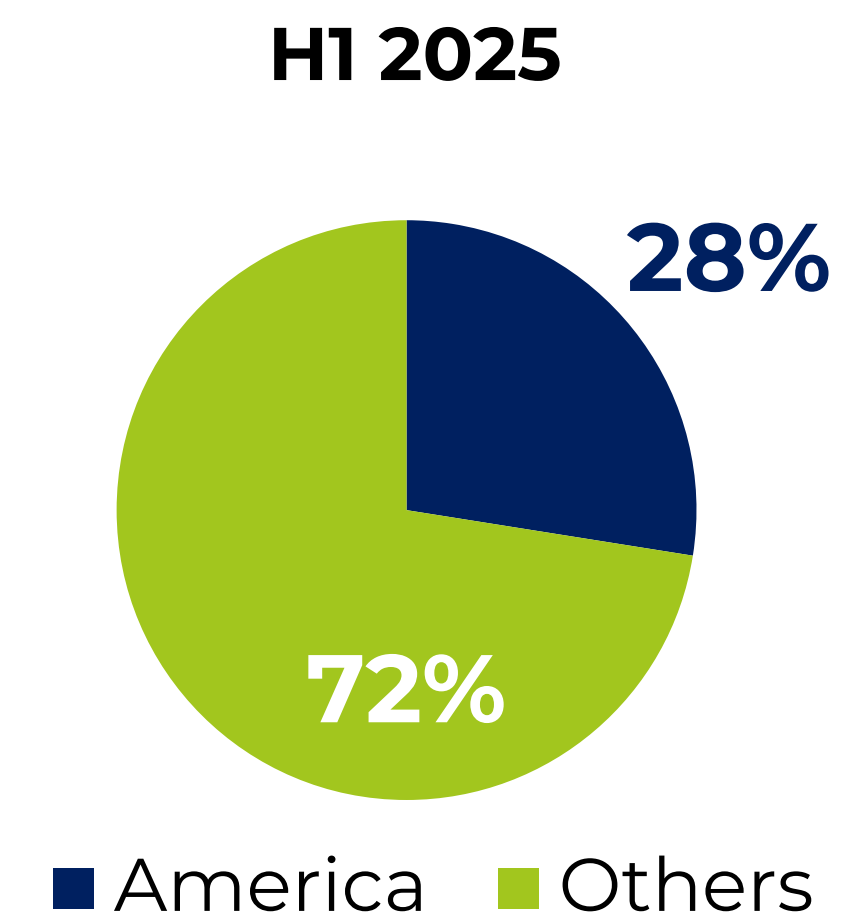
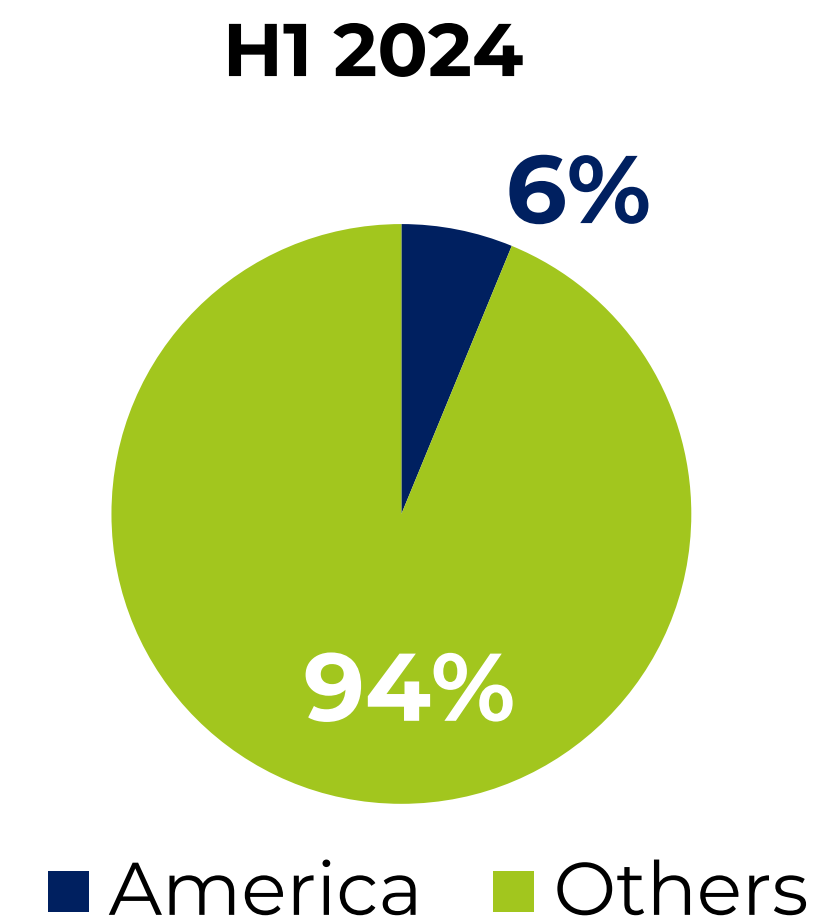


■ Licenses
 ■ Maintenance
 ■ Services
 ■ SAAS

Licenses up 18%, still the majority of Group revenues
Recurring revenues (maintenance and SAAS) increase sharply, enhancing future visibility

Strong sales momentum in North America

(In k€)	HY 2024	HY 2025	Change	Change
Licenses	141	719	+ 578	+410%
Maintenance	294	465	+ 171	+37%
Services	49	1 598	+ 1 549	-
Recurring SAAS	91	372	+ 281	+309%
Total	575	3 154	+ 2 579	+449%



New TOM projects (Canada) and extension of Legacy installed base (US)

New SAAS project generating €1.4m in professional services and €0.3m in recurring revenues in H1 2025

P&L 2024: solid performance and strong investment

(in k€)	FY 2023	FY 2024	Change	
Sales	19 499	21 004	+1 505	
Operating expenses ⁽¹⁾	-8 056	-9 076	-1 020	● — Trend in line with activity
Of which external expenses	-2 488	-2 835	-347	
Of which payroll costs	-6 444	-7 231	-787	● — Increase in staff numbers by 2024: + 30 people
EBITDA⁽²⁾	11 443	11 928	+485	● — <u>EBITDA margin of 57% vs. 59% in 2023</u>
Depreciation & amortization	-5 818	-6 195	-377	● — Increase in R&D amortization (€4.9m, i.e. +€0.3m) related to cumulative gross values
EBIT _ Operating income before non-recurring items	5 625	5 734	+109	● — <u>EBIT margin of 27% vs. 29% in 2023</u>
Other operating income and expenses	4	-1	-5	
Net Financial income/expense	-270	273	+543	● — Exchange rates and net interest on financial investments
Income Tax	-1 185	-1 303	-116	● — Non-cash deferred tax (R&D) (€0.8m)
Net income	4 174	4 703	+529	● — <u>13% net income increase in 2024</u>

⁽¹⁾ Excluding depreciation, amortization and impairment charges

⁽²⁾ Operating income before depreciation, amortization and impairment

Cash flow 2024: gross cash of €15 million and positive net cash position of €6.9 million

(in K€)	FY 2023	FY 2024	Change	
Cash flow	10 252	11 022	+773	
Change in Working Capital	3 623	(601)	(4 224)	● Lower end-of-period billings in 2024 vs. 2023 Correct cash receipts in Q1 25
Net cash flow from Operations	6 629	10 863	4 234	● After taxes paid of 0.8 M€
Variation of fixed assets	(6 944)	(9 706)	(2 762)	● Capital expenditure RD of €7.9m in 2024 vs. €6.4m in 2023 (reassessment of rental lease in 2024: 0.9 M€)
Variation in other cash flows investments (CIR)	1 131	1 173	+42	● Tax credits (RD) reimbursed in H2 2024 (1.2 M€)
Net Investments	(5 813)	(8 533)	(2 720)	
Net cash flow from financing	3 465	(2 994)	(6 459)	● (1.1) M€ Loan Repayments 0.2 M€ Change in rental debt (2.1) M€ Net purchase of company shares
Cash flow variance	+4 281	(664)	(4 945)	
Final cash position	15 622	14 958	(664)	

2024: a very strong financial structure

(In k€)	<u>31/12/2023</u>	<u>31/12/2024</u>	<u>31/12/2023</u>	<u>31/12/2024</u>	
Non-current assets	19 601	23 145	22 468	24 830	Total equity
<i>Of which RD / development costs</i>	15 466	18 491	9 181	8 097	Financial debts
<i>Of which right-of-use assets</i>	2 313	2 559	7 913	6 713	<i>Of which financial debts > 1 year</i>
<i>Of which other fixed assets (facilities, equipments...)</i>	1 822	2 095	1 268	1 384	<i>Of which financial debts < 1 year</i>
Current assets	28 839	31 122	16 791	16 733	Other debts
<i>Of which customer receivables</i>	10 748	12 578	2 525	2 744	<i>Of which lease liabilities</i>
<i>Of which cash and cash equivalents</i>	15 622	14 958	14 266	18 595	<i>Of which other operational debts and others liabilities</i>
Total assets	48 440	54 267	48 440	54 267	Total liabilities

Cash net of financial debt (and excluding lease liabilities) of €6.9 millions

CHALLENGES AND ACHIEVEMENTS

Paris 2024 Olympic Games: The turning point

✓ Usage indicators (opening ceremony)

- ✓ 125,875 active lines
- ✓ Peak at 27,093 agents connected to TOM
- ✓ 17,760 peak audio sessions (audio session record)
- ✓ 3,800 messages sent, generating over 2 million messages received
- ✓ 2,100 channels used



✓ Performance indicators

- ✓ MCPTT communication establishment success rate > 99.5%.
- ✓ 0 service interruptions



⇒ **Operational and technical success on a global scale**

Challenges and results for H1 2025

Season 1

- ✓ As indicated in the 2024 annual results, the Group had identified two major challenges for 2025:
- ✓ **International business development**
- ✓ **SaaS revenue growth**



HY 2025

- ✓ Half-yearly revenue of the US subsidiary = **x 5.5**
- ✓ Half-yearly SaaS revenue = **+153%**



Objectives and challenges for H2 2025

Season 2

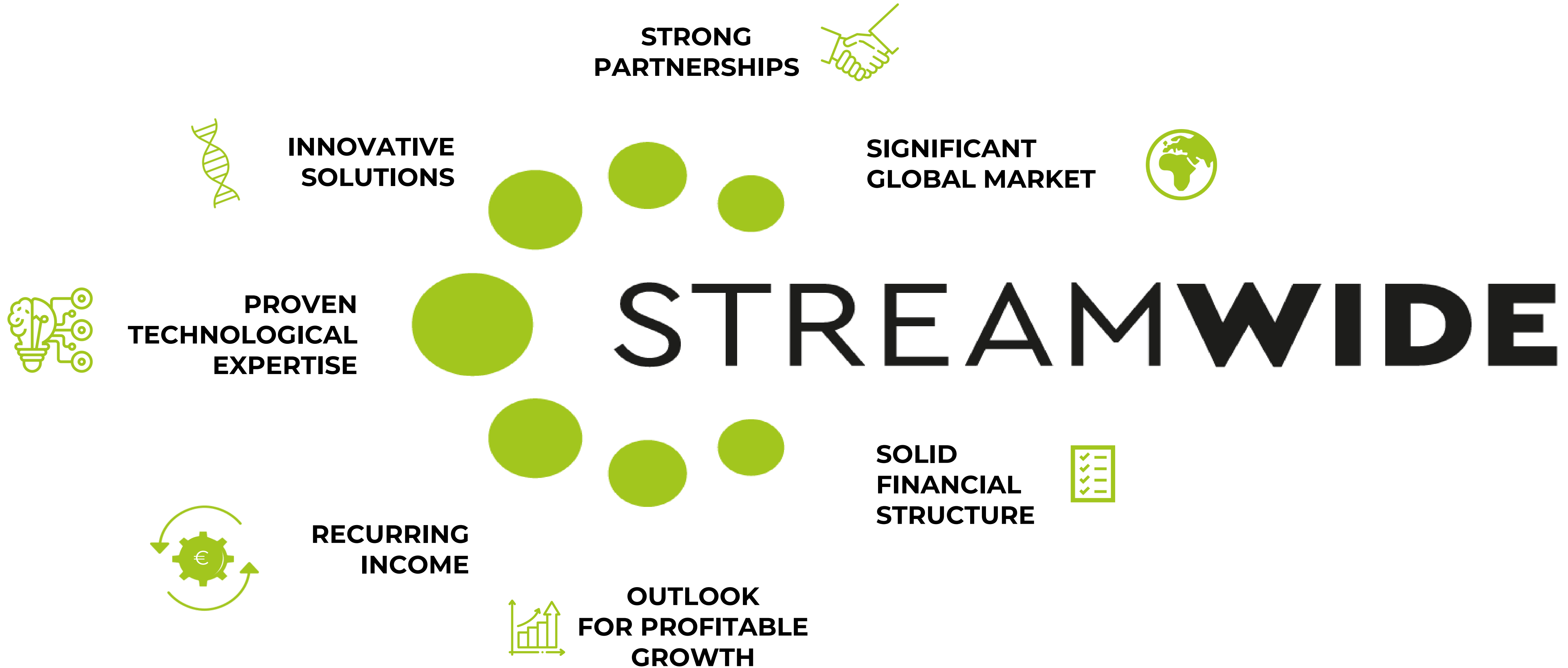
- ✓ Continued strategy of **diversifying revenue sources**, uses and solutions
- ✓ **Focus on product development and scalability** to further strengthen their technological lead
- ✓ **Match R&D resources** to needs
- ✓ Ensure **profitable growth in 2025** ...
- ✓ ... **Significantly increase recurring SaaS revenue**



...The Story is just
beginning...



Why invest in **STREAMWIDE**

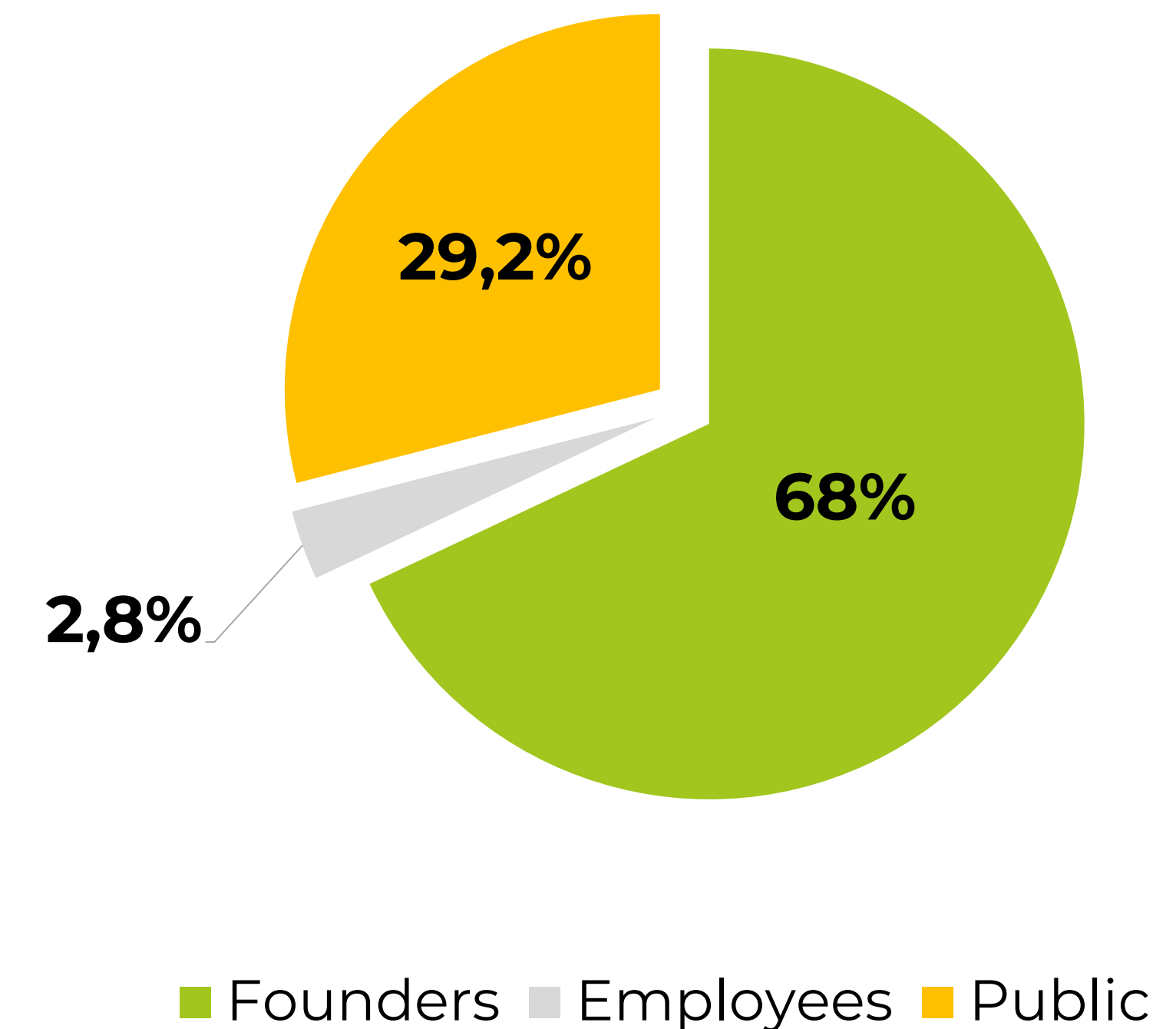


Shareholder information

- **Market:** Euronext Growth - Continuous listing since June 15, 2020
- **Codes:** FR0010528059 - ALSTW
- **Indices:** Euronext Growth All Share & Euronext Growth Bpifrance Innovation
- **Number of shares:** 2,804,807
- **Share price on July 14, 2025:** €43,2
- **Market capitalization at July 14, 2025:** €121,2 million
- **Next publication:**
HY results 2025, September 15, 2025



Capital breakdown
on June 30, 2025
(including 152,135 treasury shares)





Thank you !


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